

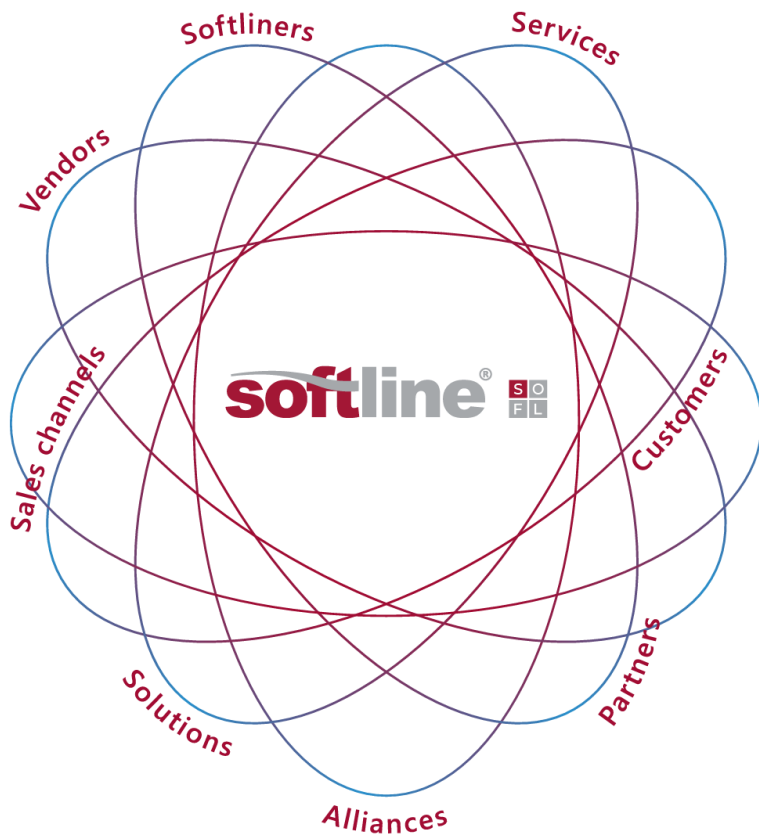


SOFTLINE GROUP

Company profile

Softline Group

Digital Transformation & Cybersecurity Solutions Provider with a publicly traded (MOEX) status



Cornerstone of Digital Transformation

25+

Companies
in the Group

> 5000

Manufacturers

> 100 000

Customers

**Full
range of**

Services and
solutions

Leading IT Company in Russia

28+

Representative
offices in Russia
and other countries

30

Years on
IT-market

~1B USD

Turnover
in 2023

> 8400

Employees

Softline's mission

We help organizations to transform and operate efficiently and securely in the digital economy. We are a trusted partner and a reliable provider of solutions and services to our clients.

Businesses

We help develop and implement digital transformation scenarios to accelerate revenue, increase profits and enable new models for generating income

Governments

We support a number of governments in their digital transformation, so that better outcomes can be delivered to citizens and other stakeholders

Employees

Our relationship is built on partnership with employees, sharing our success. We offer opportunities for development, well-paid jobs, and immersion in the latest digital technologies

Investors

We consider proper corporate governance to be an important condition for the development of the company. We build long-term relationships with investors, aimed at increasing the company's value and mutually beneficial cooperation.

Societies

With digital technologies, we help societies to develop faster and facilitate more equality. Technology means more opportunity. We further diversity & inclusion

Our values and culture

1. Leadership

We strive to be No.1 in the key lines of our business. We take full responsibility for our promises and actions

2. Customer focus

We create business value for our customers. We are interested in understanding and solving their issues and helping them with the next step in their digital transformation.

3. Teamwork

The team's success is everyone's success. We are one global team, and we offer long-term partnership to our employees.

4. Innovation

We know and anticipate market trends. We focus on searching for growth opportunities. We make substantial investments in cutting-edge technologies and innovative solutions.

5. Responsible business

We support the sustainable use of the environment and development of societies. We observe laws and business ethics. We respect the traditions of every country.

Awards

Softline holds leading positions in key industrial segments and every year maintains top rankings in analytical ratings in mass media (CNews, Tadviser and others)

TOP-1

The largest IT Providers
for the Retail Industry



TOP-2

The largest IT providers
for the Manufacturing
Market



The largest IT providers
for financial sector



The largest Russian
companies in the
Cybersecurity market

TADVISER

TOP-3

Ranking of the largest Russian
companies in the ICT sector
2023



Top SaaS providers
in Russia



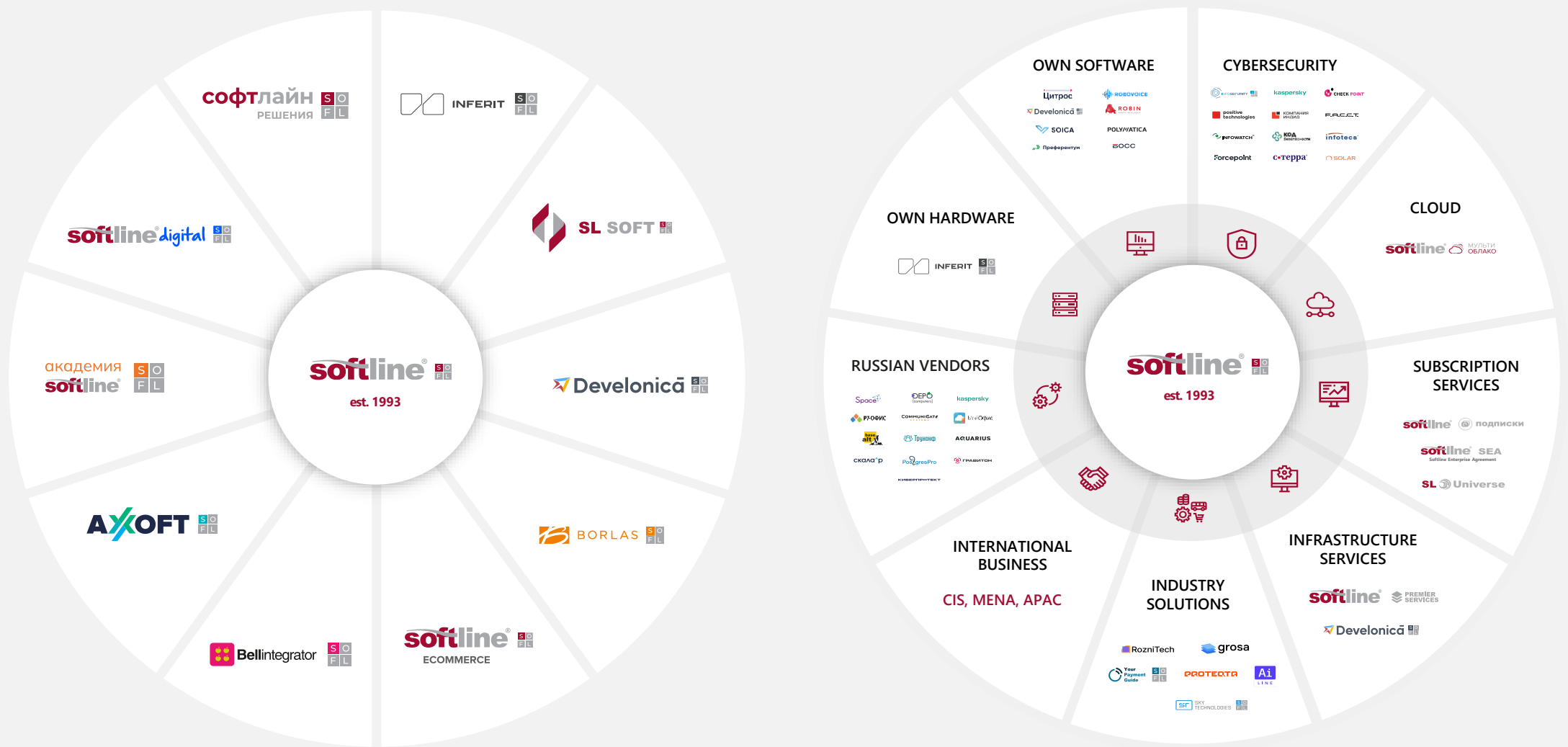
Ranking of IaaS
Enterprise providers
2023



Ranking of the largest
IT providers in the
public sector of Russia

TADVISER

Softline Group. Structure & Expertise



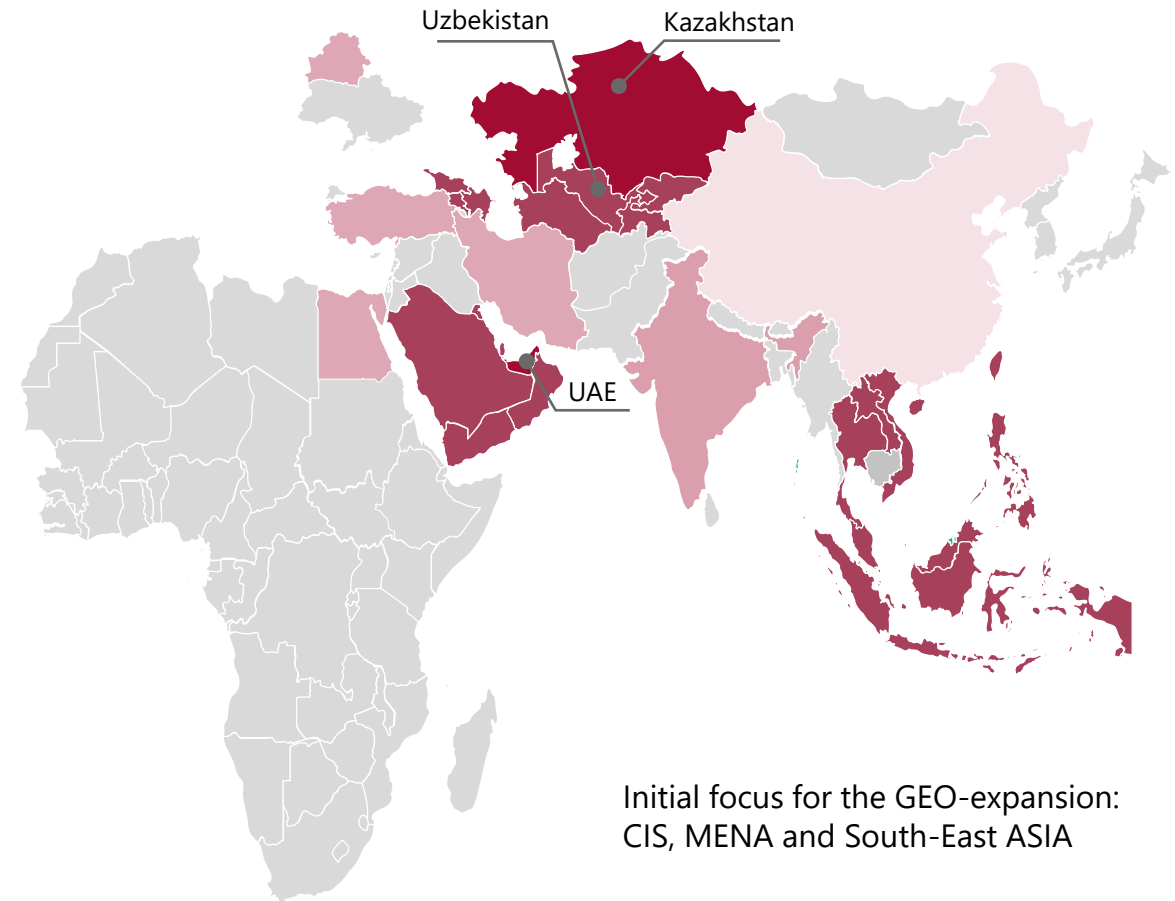
Digital Transformation. Successful. Effective.



International GEO Expansion Strategy

Softline Group is building an IT ecosystem encompassing our own products, industry-specific solutions, services, and those of national vendors

- 30 years of experience with a wide range of products and solutions from the world's leading software and hardware vendors, as well as Russian manufacturers.
- Successful cooperation with global customers. Understanding the unique business dynamics across various global regions is crucial for our strategic planning and market expansion initiatives.
- Extensive experience, expertise and delivered IT projects in over 64 countries before splitting business with Noventiq



Initial focus for the GEO-expansion:
CIS, MENA and South-East ASIA

Industries



Government



Telecom



Oil&Gas



Finance



Manufacturing



Agriculture



Transport



Construction



Energy



Mining



Retail



Healthcare



Logistics



Education



Media

Softline Group: Services & Solutions



Industry
solutions



Own SW/HW
Products Development



Cloud
Solutions



Custom
Development



Cybersecurity



Premier
Services



Softline
Finance



System
Integration



Learning and
Certification



Technical support
and outsourcing



Modern Hybrid
Infrastructure



VCS



DBMS



CAD/CAM



Business Solutions:
CRM, ERP, BI

Product and Solution Portfolio for export



Softline Software products



IT Infrastructure and Business Solutions (RPA, BI etc.)



Softline Services



Premier Services, Cyber Security Services, ITSM and Consulting Services



Software Distribution



Digital technology distribution of the Russian software vendors based on the complex approach, including high services level (implementation, integration and technical support)



Industry solutions



Based on AI, ML, IoT, Big Data, VR/AR, Fintech technologies



Custom Development



Key focus on the industrial system development (Finance, Manufacturing, GOV), 3500+ developers

Notes: stack of the product and solution portfolio could be different for each region

Softline Software Products



ROBIN – Intelligent Digital Assistants Platform

- Low-code/No-code RPA solution
- Integrated AI technologies
- OCR engine inside
- Chatbot and NLP
- Scalable Solution for Enterprise Environment

POLYMATICA

Analytical tools for working with large volumes of information using data mining and machine learning algorithms

Products:

- Polymatica Dashboards
- Polymatica Analytics
- Polymatica ML
- Polymatica Decision Manager

Industry Solutions

PROTEQA

Software and hardware complex for ensuring industrial and labor safety. Atom 4.0 smart helmet improves safety compliance, reduces injuries, increases labor productivity, and monitors employee performance at industrial enterprises.



Unified digital platform based on the artificial intelligence for the creation and implementation of digital twins in industry.



Platform for improving on-shelf availability for FMCG retailers using machine learning algorithms

Industry Solutions



VISITECH

Technological experts in the field of industrial safety, labor protection and enterprise operational efficiency.

- Industrial super-app in HSE
- Automation of work permit system
- Personnel and contractor management
- Automation of production processes and multi-level control
- Monitoring and tracking of personnel's and transport's performance
- Incident management
- Hazardous conditions and actions monitoring
- Key performance indicators (KPI) tracking



VPP

Multifunctional platform for developing effective solutions and technologies in the field of financial services. This platform consist of various SW-modules interconnected with each other:

- Device management
- Payment management
- Acceptance
- Processing and routing of payments
- Cryptographic data protection
- Software for payment devices
- Monitoring and activity tracking

Cybersecurity solutions and services

Infrastructure Security

- Secure workspace
- Network security (NGFW, IPS, ATP)
- Cloud Security (CASB)
- VPN
- Change audit
- Secure content exchange and collaboration
- Database Security
- MDM, EMM
- Integrity control
- Email and Web Security

Governance and Incident Management

- Incident management (SIEM, IRP)
- Security Operation Center (SOC)
- Industrial standards
- Risk management
- Compliance

Data Security

- Awareness Trainings
- Data Loss Prevention
- Access control (IDM, PAM, PIM, 2FA)
- Data Encryption

Application Security

- Application Security Scanning
- Web Application security (WAF)
- Configuration management
- Penetration testing

Our Services

- Design
- Proof of Concept
- Implementation
- Technical Support
- Managed Services

Implementing a product stack for digital sovereignty

kaspersky

UserGate

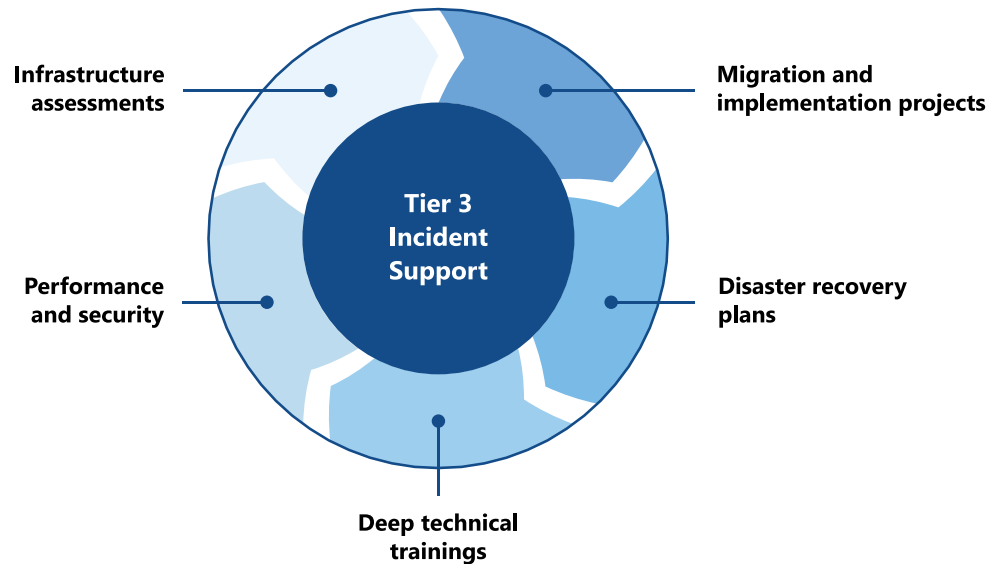
SOLAR

positive
technologies

F.A.C.C.T.

Softline Premier Services

Tier 3 Incident Support - dedicated service line for submission of technical requests by phone, email, service desk in **24*7** mode for products and technologies of foreign and domestic software manufacturers.



Infrastructure assessments

Comprehensive analysis of technological solutions to identify technical and operational risks, as well as problems that are difficult to detect manually or with the help of a monitoring solution.

Migration and implementation projects

Full lifecycle of IT project services from piloting solutions to putting systems into operation and training customer specialists:

- projects for the transition to Russian software.
- projects involving Microsoft software.

Disaster recovery plans

Systematic approach to creating recovery strategies that considers the specifics of infrastructure and administrative policy.

Deep technical trainings

Specialized courses from Premier Services engineers with hands-on labs on specific topics.

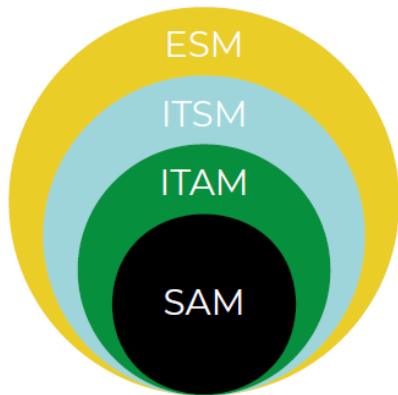
Performance and security

Analysis of performance metrics to identify risks affecting systems performance and reducing the speed of data processing; investigation of security risks of systems not detected by conventional pentests or other types of security audits

IT Service Management & Software Asset Management

SAM This service ensures responsible IT asset management, financial control, and compliance with contractual obligations throughout the IT asset lifecycle, from acquisition to write-off.

ITSM ITSM (IT Service Management) is a process approach to the provision and use of information technologies. ITSM focuses on customer needs and services rather than on technologies as such



Competences

SIMPLEONE

ManageEngine

Comindware
Plan. Manage. Collaborate.

ATLASSIAN

Microsoft
System Center
Configuration Manager

ESMP

NAUMEN
Service Desk
based on SMAP

InfraManagers

WHAT DO WE OFFER

- ITSM/SAM/ESM/ITAM automation
- ITSM/BCP (Business continuity Planning) Audit
- Building a resource service model
- ITSM System deployment/migration, adjustment, support
- Creation of centralized IT asset database (CMDB)
- Analysis and automation of business processes (BPMS)
- Software optimization of the CAPEX/OPEX ratio
- Mitigation of IT-related and legal risks, pre vendor audit prepare

SAM deployment outcomes

- Savings due to the optimization of unused software, infrastructure, and SaaS applications
- Flexibility and transparency: assessment of TCO and software expenditures, various licensing scenarios, and optimization of the CAPEX/OPEX ratio.
- Control and security: real-time information about software assets, trustworthy data for decision making, mitigation of IT-related and legal risks.

ITSM deployment outcomes

- Optimization of costs for provision of IT service
- Improving IT productivity (e.g. IT-dept)
- Improving service quality and user satisfaction
- Transparent justification of IT costs and IT development planning
- Obtaining prompt and accurate information about the composition and condition of the whole IT
- Reporting to be prepared for management decisions
- Qualitative decline of IT-related business risks
- Elimination of hidden and unplanned IT-costs
- Reduction of IT-related downtime
- Centralized IT-support

Custom Development



Main focus areas



Full development cycle



Platform Open Source and Russian solutions



Complex solutions



Mobile application development



Development (DDC) and test centers



Outstaffing

5

development centers

23+

years of experience

3500+

developers

3500+

projects

Why Softline?



Trusted partner
30 years on IT market



Global experience
Implemented projects
in over 64 countries



> 100 000 customers
From small, medium
and large enterprises



24/7
Customer support



Connectivity services
From basic to advanced.
We are ready to deliver



Customized solutions
For each industry
and client's needs



Digital Transformation.
Successful. Effective.